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Today's date \_\_\_\_\_

Patient's Name \_\_\_\_\_

\_\_\_ Male \_\_\_ Female Age \_\_\_ Birth date \_\_\_\_\_

Address \_\_\_\_\_

**For Minor**

Parent(s) are: \_\_\_ Married \_\_\_ Divorced \_\_\_ Separated \_\_\_ Single \_\_\_ Other \_\_\_\_\_

Patient lives with: \_\_\_ Mother \_\_\_ Father \_\_\_ Both \_\_\_ Other \_\_\_\_\_

Mother/Guardian's name \_\_\_\_\_ Father/Guardian's name \_\_\_\_\_

Address/ Phone (if not above) \_\_\_\_\_ Address /Phone (if not above) \_\_\_\_\_

Cell Phone: \_\_\_\_\_

**Patient**

E-mail Address \_\_\_\_\_

**Responsible Party if different than (minor)**

E-Mail Address \_\_\_\_\_

When is the best time & phone number to reach you regarding orthodontic needs? \_\_\_\_\_

**MEDICAL INFORMATION Have you ever had or been treated for:**

Heart condition (heart murmur, heart attack, pacemaker )	yes no	Rheumatic fever	yes no
Jaundice	yes no	Diabetes	yes no
Asthma	yes no	Abnormal blood pressure	yes no
Hay fever/Allergies	yes no	Ulcers	yes no
Hepatitis	yes no	Tuberculosis or lung disease	yes no
Arthritis	yes no	Abnormal coughing	yes no
Stroke	yes no	Epilepsy	yes no
AIDS or HIV positive infection	yes no	Anemia	yes no
Emotional disturbance	yes no	Venereal disease	yes no
Accident to head / face / teeth	yes no	Prolonged bleeding	yes no
ADD/ADHD	yes no	Herpes/cold sores	yes no
Learning / Behavior Disability	yes no	Hospital/Outpatient Surgery	yes no
Explanation: _____		Date _____ Reason _____	
		Dental Anxiety	yes no
		Explanation: _____	

**The following questions should be answered about the patient being examined.**

1. Are you in good health? \_\_\_\_\_
2. Are you allergic to any food or medication? If so, what? \_\_\_\_\_
3. Are you taking any medication now? If so, what? \_\_\_\_\_
4. Did you ever suck your thumb or fingers? If so, have you stopped? At what age? \_\_\_\_\_
5. Do you have any problems normally breathing through your nose (or have any sinus/tonsil problems)?  
If so, what? \_\_\_\_\_
6. Have you ever seen an orthodontist before, if so when? \_\_\_\_\_
7. (Females) Are you pregnant? \_\_\_\_\_
8. (Females-Adolescent) Has menarche (menstrual period) begun? Yes No N/A

- Family dentist name \_\_\_\_\_
- When was your **last dental check up** (*circle*)? Winter Spring Summer Fall Year: 20\_\_\_\_\_
- How did you hear about us (Please check all that apply)?  Dentist  Mailer  Phone Book  Insurance  
 Driving By  Invisalign  Friend/family (please list) \_\_\_\_\_
- Physician's Name \_\_\_\_\_
- School \_\_\_\_\_ Grade \_\_\_\_\_

**So that we may better understand *your* needs, please tell us the main reason(s) that you and/or your child are having an orthodontic evaluation (check all that apply)??**

- Overbite  Crowding/Crooked teeth  Spacing  Underbite  Dentist referred me  
 Not Sure  Other \_\_\_\_\_

**SIBLING PROGRAM:**

The American Association of Orthodontists recommends that children receive an orthodontic evaluation by age 7. Please give us the names of other siblings in the family, so that we may remind you of the most appropriate time for a complimentary exam.

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

\_\_\_\_\_  
Patient/parent's Signature

\_\_\_\_\_  
Date

Thank you for giving us the opportunity to serve you. Dr. Weinberg and the Prairie Orthodontics Staff

Dr. Reviewed \_\_\_\_\_

Staff Reviewed \_\_\_\_\_

Date \_\_\_\_\_ **Confidential Responsible Party Information**

A B C

Name \_\_\_\_\_ Marital Status \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_  
Street City State Zip

Mailing Address \_\_\_\_\_  
Street City State Zip

How long at this address \_\_\_\_\_ Do you : Own \_\_\_\_\_ Rent \_\_\_\_\_ Other \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Previous Address (if less than 3 yrs.) \_\_\_\_\_  
Street City State Zip

Social Security # \_\_\_\_\_ Birth date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Last First Middle

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birth date \_\_\_\_\_ Work Phone \_\_\_\_\_

**Confidential Patient Information**

Patient's Name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home Phone \_\_\_\_\_ Birth date \_\_\_\_\_ Social Security # \_\_\_\_\_

If patient is a minor, give parent's or guardian's name \_\_\_\_\_

**Insurance Information**

Policy Holder's Name \_\_\_\_\_ and Soc.Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_ ID # \_\_\_\_\_

Do you have dual coverage? No  Yes  If yes:

Policy Holder's Name \_\_\_\_\_ and Soc.Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_ ID # \_\_\_\_\_

**Emergency Information**

Name of nearest relative not living with you \_\_\_\_\_ Phone \_\_\_\_\_

Relationship \_\_\_\_\_ Complete Address \_\_\_\_\_

I understand that where appropriate, credit bureau reports may be obtained.

Signature (Parent's signature if minor) \_\_\_\_\_

Updates (date & initial) \_\_\_\_\_